

Topcon for *Human Life*



## Topcon's Future Direction



Business Domain Video

## Vision

Expand our businesses and **solve the societal challenges** within the growing market of healthcare, agriculture and infrastructure.

### Positioning



**IT Construction**  
Automatic Management  
of Execution

住  
Infrastructure

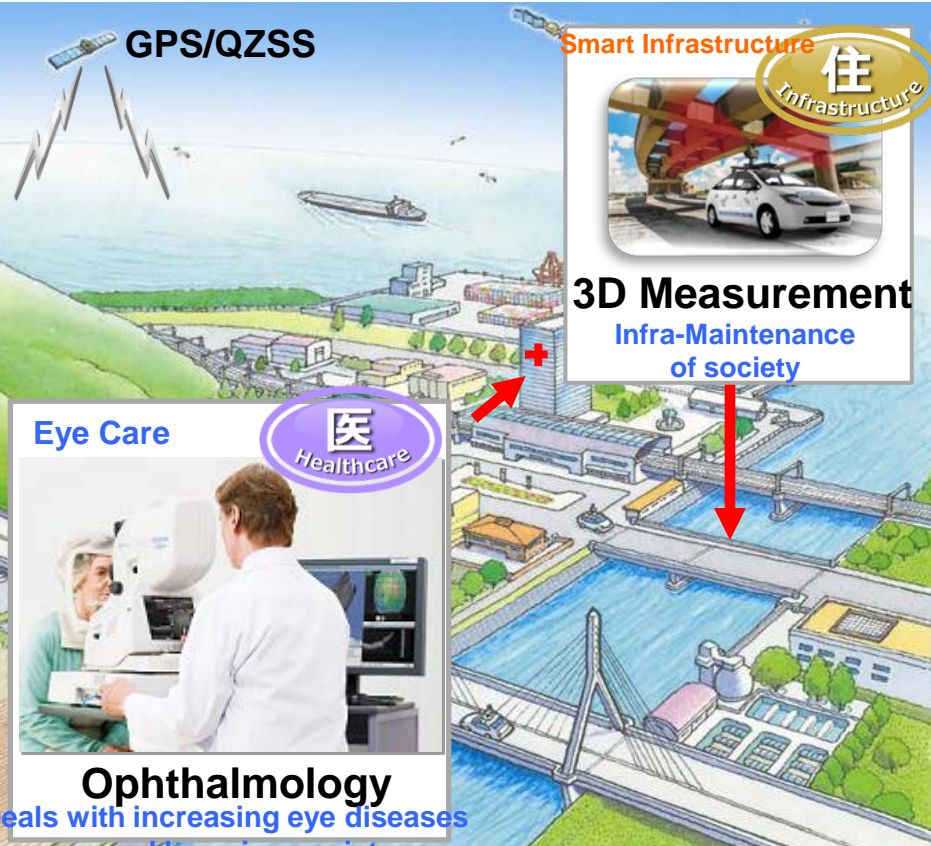
### Smart Infrastructure



Infrastructure improvement  
in developing countries  
Surveying•Construction

住  
Infrastructure

### GPS/QZSS



### Smart Infrastructure



**3D Measurement**  
Infra-Maintenance  
of society

住  
Infrastructure

食  
Agriculture

### Positioning



**IT Agriculture**  
IT/Efficiency of Agriculture

### Eye Care



**Ophthalmology**

Deals with increasing eye diseases  
caused by aging society

医  
Healthcare



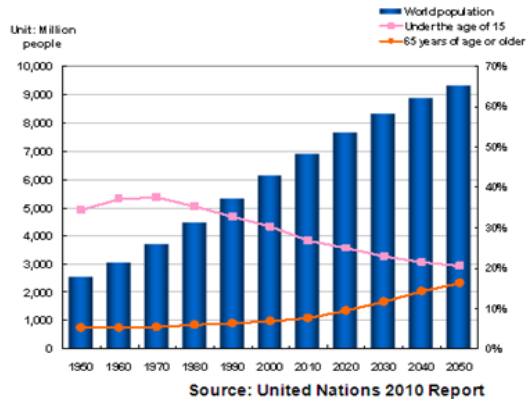
# Topcon's Future Direction

## Topcon's contributing societal challenges



Global Ageing Population

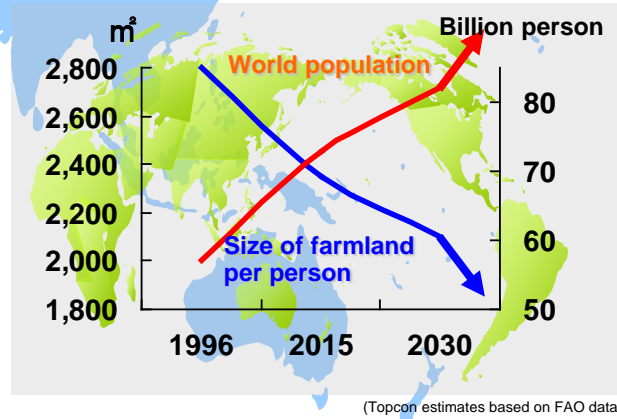
**Aging Society – Demographic trend**  
Prospect of world population



Increasing Eye Disease



Global Population Increase

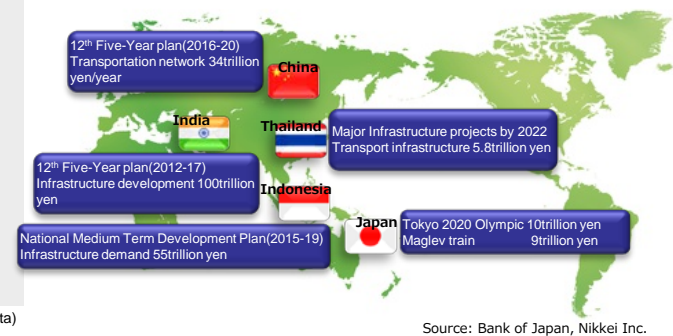


Food Shortage



Global Demand on Infrastructure

**Infrastructure Investment on Rapidly Growing Developing Countries**



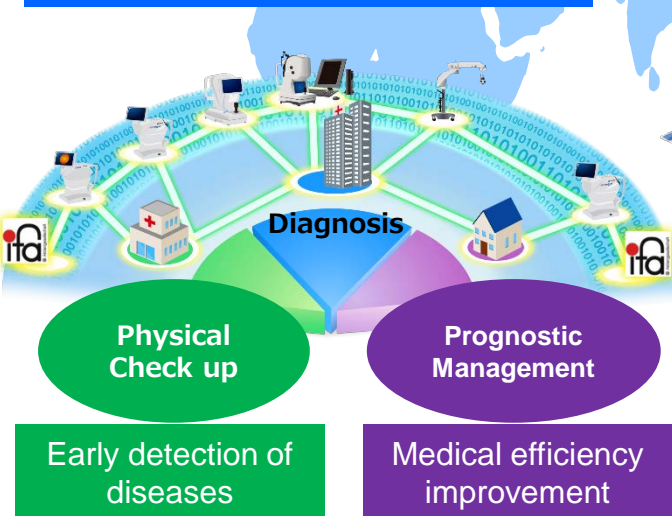
Engineer Shortage

# Topcon's Future Direction

## Topcon's solution for the existing societal challenges

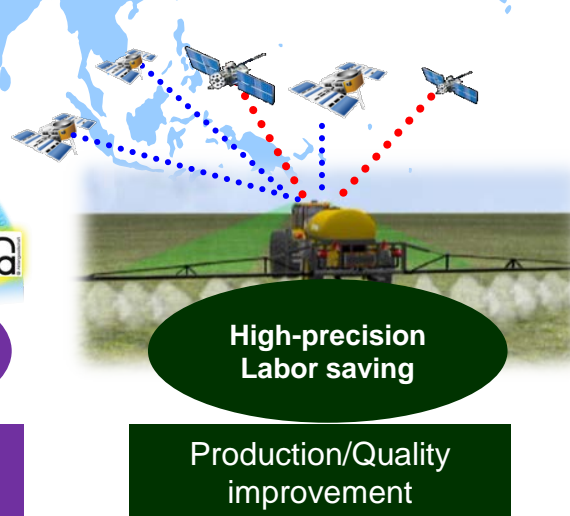
医  
Healthcare

IoT Medical Network  
Solution



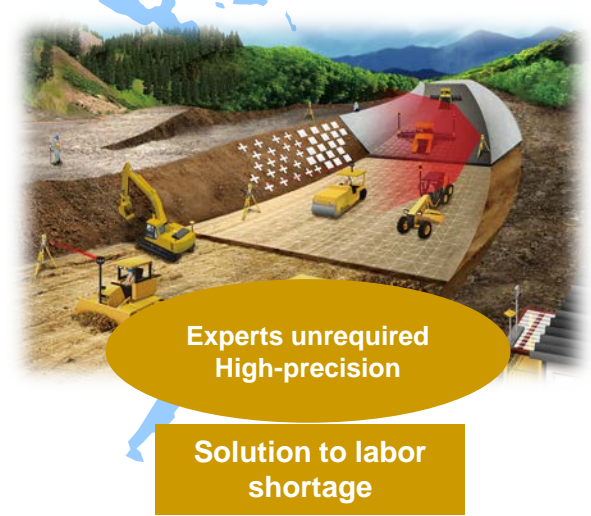
食  
Agriculture

IT Agriculture Solution  
(automation of farming)



住  
Infrastructure

IT Construction Solution  
(automation of construction work)



# Topcon's Future Direction

Solving societal challenges and expanding our businesses



World's Medical Expenses

**700** Trillion JPY

Ophthalmology/  
Eye Glass  
Product Market  
250 Billion JPY

World's Agriculture Market

**650** Trillion JPY

IT Agriculture  
Product Market  
250 Billion JPY

World's Infrastructure Investment

**800** Trillion JPY

Surveying/  
Construction  
Product Market  
300 Billion JPY